

FY2025 / Business Results for the Nine Months of FY2025 Supplementary Information

February 9, 2026
The Japan Steel Works, Ltd.

FY2025 Q3: Status of Orders Received, Sales and Profits

(Unit: Billion Yen)

	FY2025		Progress ratio against full year forecast (B)/(A)
	Revised full year forecast (as of Nov. 14, 2025) (A)	Q1-3 Result (B)	
Orders received	300.0	200.9	67.0%
Net sales	290.0	201.1	69.3%
Operating profit	24.5	17.5	71.4%
(%)	8.4%	8.7%	-
Ordinary profit	24.5	18.5	75.5%
Profit attributable to owners of parent	18.5	14.9	80.5%
Earnings per share (Yen)	251.34	202.94	-
EBITDA	33.9	23.9	70.5%
(%)	11.7%	11.9%	-

✓ Orders received

Progressed generally in line with the forecast, despite the impact from postponed investment decisions

✓ Sales and Profits

Both progressed generally in line with the forecast

FY2025 Q3: Results by Segment

Industrial Machinery

(Unit: Billion Yen)

	FY2025		Progress ratio against full year forecast (B)/(A)
	Revised full year forecast (as of Nov. 14, 2025) (A)	Q1-3 Result (B)	
Orders received	235.0	152.5	64.9%
Net sales	237.0	167.8	70.8%
Operating profit	19.5	14.0	71.8%
(%)	8.2%	8.4%	-
EBITDA	24.4	17.5	71.3%
(%)	10.3%	10.5%	-

Material and Engineering

	FY2025		Progress ratio against full year forecast (B)/(A)
	Revised full year forecast (as of Nov. 14, 2025) (A)	Q1-3 Result (B)	
Orders received	62.0	46.2	74.5%
Net sales	50.0	31.3	62.6%
Operating profit	9.5	5.8	61.1%
(%)	19.0%	18.7%	-
EBITDA	12.4	7.7	61.3%
(%)	24.9%	24.6%	-

FY2025 Q3: Industrial Machinery (Orders Received)

(Unit: Billion Yen)

Orders received			
	FY2025		Progress ratio against full year forecast (B)/(A)
	Revised full year forecast (as of Nov. 14, 2025) (A)	Q1-3 Result (B)	
Plastic production and processing machinery	47.0	30.0	63.8%
Molding machine	66.0	47.1	71.4%
Defense equipment	86.0	30.6	35.6%
Others	36.0	44.7	124.2%
Total	235.0	152.5	64.9%

✓ Orders received

Plastic production and processing machinery:
While the impact of postponed investments in China remains, projects in other regions such as India progressed well

Defense equipment:
Progressed in line with the forecast

Others:
Exceeded the full year forecast significantly, supported by strong demand for FPD applications

FY2025 Q3: Industrial Machinery (Sales and Profit)

(Unit: Billion Yen)

Net Sales / Operating Profit			
	FY2025		Progress ratio against full year forecast (B)/(A)
	Revised full year forecast (as of Nov. 14, 2025) (A)	Q1-3 Result (B)	
Plastic production and processing machinery	77.0	55.3	71.8%
Molding machine	70.0	48.7	69.6%
Defense equipment	45.5	31.3	68.8%
Others	44.5	32.4	72.8%
Total	237.0	167.8	70.8%
Operating profit	19.5	14.0	71.8%

- ✓ **Sales**
Progressed in line with the forecast
- ✓ **Profits**
Progressed in line with the forecast

FY2025 Q3: Material and Engineering (Orders Received)

(Unit: Billion Yen)

Orders received			
	FY2025		Progress ratio against full year forecast (B)/(A)
	Revised full year forecast (as of Nov. 14, 2025) (A)	Q1-3 Result (B)	
Steel forgings and plates	57.0	41.9	73.5%
Engineering, etc.	5.0	4.2	84.0%
Total	62.0	46.2	74.5%

- ✓ **Orders received**
Progressed in line with the revised forecast, including power related products under the subsegment steel forgings and plates

FY2025 Q3: Material and Engineering (Sales and Profit)

(Unit: Billion Yen)

Net Sales / Operating Profit			
	FY2025		Progress ratio against full year forecast (B)/(A)
	Revised full year forecast (as of Nov. 14, 2025) (A)	Q1-3 Result (B)	
Steel forgings and plates	44.5	27.4	61.6%
Engineering, etc.	5.5	3.9	70.9%
Total	50.0	31.3	62.6%
Operating profit	9.5	5.8	61.1%

✓ **Sales**
Progressed in line with the forecast

✓ **Profits**
Progressed in line with the forecast

The performance forecasts and other forward-looking statements included in this material are based on the information that was available to The Japan Steel Works, Ltd. and certain assumptions deemed to be reasonable at the time this material was prepared, and the actual results may differ significantly from these forecasts due to a variety of reasons.