

FY2025 / Business Results for the Three Months of FY2025 Supplementary Information

August 4, 2025
The Japan Steel Works, Ltd.

FY2025 Q1: Status of Orders Received, Sales and Profits

(Unit: Billion Yen)

	FY2025		Progress ratio against full year forecast (B)/(A)
	Full year forecast (A)	Q1 Result (B)	
Orders received	300.0	65.1	21.7%
Net sales	290.0	67.5	23.2%
Operating profit	24.5	5.2	21.5%
(%)	8.4%	7.8%	-
Ordinary profit	24.5	5.6	22.9%
Profit attributable to owners of parent	18.5	4.3	23.6%
Earnings per share (Yen)	251.34	59.53	-
EBITDA	34.2	7.2	21.2%
(%)	11.8%	10.8%	-

- ✓ **Orders received**
Progressed generally in line with the forecast
Impact of the U.S. tariff policy continues
- ✓ **Sales and Profits**
Both progressed in line with the forecast

FY2025 Q1: Results by Segment

Industrial Machinery

(Unit: Billion Yen)

	FY2025		Progress ratio against full year forecast (B)/(A)
	Full year forecast (A)	Q1 Result (B)	
Orders received	240.5	52.6	21.8%
Net sales	237.0	57.7	24.3%
Operating profit	19.5	4.3	22.1%
(%)	8.2%	7.5%	-
EBITDA	24.4	5.4	22.1%
(%)	10.3%	9.3%	-

Material and Engineering

	FY2025		Progress ratio against full year forecast (B)/(A)
	Full year forecast (A)	Q1 Result (B)	
Orders received	55.5	11.7	21.2%
Net sales	50.0	9.2	18.4%
Operating profit	9.0	1.6	18.6%
(%)	18.0%	18.2%	-
EBITDA	12.1	2.2	18.4%
(%)	24.4%	20.7%	-

FY2025 Q1: Industrial Machinery (Orders Received)

(Unit: Billion Yen)

Orders received			
	FY2025		Progress ratio against full year forecast (B)/(A)
	Full year forecast (A)	Q1 Result (B)	
Plastic production and processing machinery	59.0	7.6	12.9%
Molding machine	70.0	16.2	23.2%
Defense equipment	83.0	22.4	27.0%
Others	28.5	6.2	22.0%
Total	240.5	52.6	21.8%

- ✓ **Orders received**
Progressed generally in line with the forecast
Experienced impact from suspended capital investment triggered by the U.S. tariff policy

FY2025 Q1: Industrial Machinery (Sales and Profit)

(Unit: Billion Yen)

Net Sales / Operating Profit			
	FY2025		Progress ratio against full year forecast (B)/(A)
	Full year forecast (A)	Q1 Result (B)	
Plastic production and processing machinery	77.0	21.8	28.4%
Molding machine	73.5	15.4	21.0%
Defense equipment	44.5	7.2	16.2%
Others	42.0	13.1	31.3%
Total	237.0	57.7	24.3%
Operating profit	19.5	4.3	22.1%

- ✓ **Sales**
Progressed in line with the forecast, including defense equipment
- ✓ **Profits**
Progressed in line with the forecast

FY2025 Q1: Material and Engineering (Orders Received)

(Unit: Billion Yen)

Orders received			
	FY2025		Progress ratio against full year forecast (B)/(A)
	Full year forecast (A)	Q1 Result (B)	
Steel forgings and plates (steel castings and forgings)	51.0	9.8	19.3%
Engineering, etc.	4.5	1.9	43.2%
Total	55.5	11.7	21.2%

- ✓ **Orders received**
Progressed in line with the forecast, including power related products under the subsegment steel forgings and plates

FY2025 Q1: Material and Engineering (Sales and Profit)

(Unit: Billion Yen)

Net Sales / Operating Profit			
	FY2025		Progress ratio against full year forecast (B)/(A)
	Full year forecast (A)	Q1 Result (B)	
Steel forgings and plates (steel castings and forgings)	43.0	8.0	18.6%
Engineering, etc.	7.0	1.2	17.3%
Total	50.0	9.2	18.4%
Operating profit	9.0	1.6	18.6%

- ✓ **Sales**
Progressed in line with the forecast
- ✓ **Profits**
Progressed in line with the forecast

The performance forecasts and other forward-looking statements included in this material are based on the information that was available to The Japan Steel Works, Ltd. and certain assumptions deemed to be reasonable at the time this material was prepared, and the actual results may differ significantly from these forecasts due to a variety of reasons.