# FY2026 / Business Results for the Three Months of FY2026
# Supplementary Information

August 3, 2026
The Japan Steel Works, Ltd.

# FY2026 Q1: Status of Orders Received, Sales and Profits

(Unit: Billion Yen)

| | FY2026 | | Progress ratio against full year forecast (B)/(A) |
|---|---|---|---|
| | Full year forecast (A) | **Q1 Result (B)** | |
| Orders received | 340.0 | **77.5** | 22.8% |
| Net sales | 310.0 | **58.1** | 18.7% |
| Operating profit | 27.0 | **5.8** | 21.5% |
| (%) | 8.7% | **10.1%** | - |
| Ordinary profit | 26.0 | **6.1** | 23.5% |
| Profit attributable to owners of parent | 19.0 | **5.9** | 31.1% |
| Earnings per share (Yen) | 258.11 | **80.60** | - |
| EBITDA | 39.1 | **8.3** | 21.2% |
| (%) | 12.6% | **14.4%** | - |

- ✓ **Orders received**
  Orders received are increasing steadily, in line with the forecast
- ✓ **Sales and Profits**
  Progressed generally in line with the forecast

# FY2026 Q1: Results by Segment

## Industrial Machinery

(Unit: Billion Yen)

| | FY2026 Full year forecast (A) | FY2026 Q1 Result (B) | Progress ratio against full year forecast (B)/(A) |
|---|---|---|---|
| Orders received | 261.5 | **65.0** | 24.9% |
| Net sales | 249.0 | **48.2** | 19.4% |
| Operating profit | 20.8 | **4.5** | 21.6% |
| (%) | 8.4% | **9.4%** | - |
| EBITDA | 26.9 | **5.9** | 21.9% |
| (%) | 10.8% | **12.3%** | - |

## Material and Engineering

| | FY2026 Full year forecast (A) | FY2026 Q1 Result (B) | Progress ratio against full year forecast (B)/(A) |
|---|---|---|---|
| Orders received | 76.0 | **12.0** | 15.8% |
| Net sales | 58.5 | **9.4** | 16.1% |
| Operating profit | 9.5 | **1.8** | 18.9% |
| (%) | 16.2% | **19.7%** | - |
| EBITDA | 14.0 | **2.6** | 18.6% |
| (%) | 24.0% | **27.9%** | - |

# FY2026 Q1: Industrial Machinery (Orders Received)

(Unit: Billion Yen)

| | Orders received | | |
|---|---|---|---|
| | **FY2026** | | **Progress ratio against full year forecast (B)/(A)** |
| | Full year forecast (A) | **Q1 Result (B)** | |
| Plastic production and processing machinery | 80.0 | **15.4** | 19.3% |
| Molding machine | 70.0 | **16.6** | 23.7% |
| Defense equipment | 80.0 | **21.7** | 27.1% |
| Other industrial machinery | 31.5 | **11.3** | 35.9% |
| Total | 261.5 | **65.0** | 24.9% |

✓ **Orders received**

Plastic production and processing machinery: Orders for pelletizers were received as planned in the Chinese and Indian markets

Molding machine: Progress on track. Orders for magnesium molding machines are increasing steadily

Defense equipment: Progressed as planned

Others:
Orders for F-ELA equipment for FPD applications and press machines for high-multilayer PCBs for AI data centers remain strong

# FY2026 Q1: Industrial Machinery (Sales and Profit)

(Unit: Billion Yen)

| | Net Sales / Operating Profit | | |
|---|---|---|---|
| | FY2026 | | Progress ratio against full year forecast (B)/(A) |
| | Full year forecast (A) | Q1 Result (B) | |
| Plastic production and processing machinery | 63.5 | 17.9 | 28.2% |
| Molding machine | 68.5 | 15.7 | 22.9% |
| Defense equipment | 72.0 | 8.7 | 12.1% |
| Other industrial machinery | 45.0 | 5.9 | 13.1% |
| Total | 249.0 | 48.2 | 19.4% |
| Operating profit | 20.8 | 4.5 | 21.6% |

- ✓ **Sales**
  Order backlog was converted into sales steadily, with progress generally in line with the forecast

- ✓ **Profits**
  Sales from plastic production and processing machinery and press machine supported earnings, with profit progressing steadily toward the full year forecast

# FY2026 Q1: Material and Engineering (Orders Received)

(Unit: Billion Yen)

| | Orders received | | |
|---|---|---|---|
| | FY2026 | | Progress ratio against full year forecast (B)/(A) |
| | Full year forecast (A) | Q1 Result (B) | |
| Steel forgings and plates | 65.5 | 9.0 | 13.7% |
| Engineering, etc. | 10.5 | 3.0 | 28.6% |
| Total | 76.0 | 12.0 | 15.8% |

✓ **Orders received**

Steel forgings and plates:
Progressed generally in line with the plan, although the progress ratio is low due to project timing

Engineering, etc.:
Orders for titanium copper were strong

# FY2026 Q1: Material and Engineering (Sales and Profit)

(Unit: Billion Yen)

| Net Sales / Operating Profit | FY2026 Full year forecast (A) | FY2026 Q1 Result (B) | Progress ratio against full year forecast (B)/(A) |
|---|---|---|---|
| Steel forgings and plates | 48.0 | 7.5 | 15.6% |
| Engineering, etc. | 10.5 | 1.9 | 18.1% |
| Total | 58.5 | 9.4 | 16.1% |
| Operating profit | 9.5 | 1.8 | 18.9% |

✓ **Sales**
Progressed generally in line with the forecast

✓ **Profits**
Progressed generally in line with the forecast

The performance forecasts and other forward-looking statements included in this material are based on the information that was available to The Japan Steel Works, Ltd. and certain assumptions deemed to be reasonable at the time this material was prepared, and the actual results may differ significantly from these forecasts due to a variety of reasons.